## Appendix I-3

Medicare Confidential Reporting Information Form

## MEDICARE CONFIDENTIAL REPORTING INFORMATION FORM

Pursuant to Section 111 of the Medicare, Medicaid and SCRIP Extension Act of 2007

Case Name:	Case Number:									
Is the injured party presently or has he/she		☐ Yes ☐ No								
Section A ALLEGED INJURED PAR	TY INFORM	ATIO	N (if party is DE	CEAS	SED, also complete	e Section F	") *Pleas	se see footnote at bottom of pa		
4. Medicare Claim Number (also known	5. SSN:									
6. Injured Party Last Name: (Please print name exactly as it appears on Social Se	ity card.)	8. Injured Party Middle Name: (Please print name exactly as it appears on Social Security card.)								
9. Gender:		Deceased?								
Section B ALLEGED INCIDENT INI	FORMATION	I								
12. CMS Date of Incident: Please state t exposure:	he date of acc	ident (	or date of first		13. Industry Da exposure:	te of Incid	ent: Please state the da	te of accident or date of last		
15. ICD-9 Alleged Cause of injury, illne	:	17. State of Venue:			19. ICD-9 Diagnosis Codes**:					
Section C ALLEGED INJURED PAR	TY'S ATTOR	RNEY	OR OTHER RE	EPRE	SENTATIVE IN	FORMAT	TION			
84. Representative Type (please check o	ne):	] A =	Attorney	G	= Guardian/Con	servator		Attorney		
85. Representative Last Name: 86. Representative Fir				irst N	lame:		87. Representative Firm Name:			
88. TIN/EIN, if Firm Entity; Social Security Number if individual:					89. Mailing Address:					
91. City: 92. S		92. State:		93. Zip Code +4:		95. Phone	e:	96. Ext. (if any):		
Section D SETTLEMENT INFORMA	ATION									
100. Date of Settlement:					101. Amount of	Settlemen	t:			
Section E SIGNATURE/ATTESTATI	ION									
I understand that the information requested reporting obligations under Medicare law.	is to assist the	reques	sting insurance ar	range	ment to accurately	coordinat	e benefits with Medicare	and to meet its mandatory		
Plaintiff Name (Please Print) Claim Number										
Name of Person Completing This Form i	f Plaintiff is U	nable	(Please Print)							
Signature of Person Completing This Form										
	Subscribed a	and sw	vorn to before m	e this	s day of		, 20			
				By	<b>7:</b>					
Attorney for Claimant						State Bar #				
Firm Name					Date					

\*THE CURRENT LIST OF VALID CODES ACCEPTED BY CMS FOR SECTION 111 REPORTED MAY BE FOUND AT: www.cms.hhs.gov/ICD9ProviderDiagnosticCodes/06\_codes.asp.

<sup>\*\*</sup>Please provide valid ICD-9 Codes for any injury or illness you allege arose from the allegations made against settling defendant.

NOTE: separate ICD-9 codes are required for each body part you assert was/is affected.

Case Name: Case Number:
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## ATTENTION

If Alleged Injured Party is NOT DECEASED and you have completed Page 1, you may stop here.



Please continue to Section F (Claimant Information) only if Alleged Injured Party in Section A is deceased.

At least Claimant 1 information is required if Alleged Injured Party is deceased.

Case Name:	Case Number:								
Section F CLAIMANT INFORMATI	<b>ON</b> (Use only if Alle	ged Injured F	Party in Section	n A is deced	ased.) Please t	fill out one for each s	eparate Claimant.		
			CLAIMAN	NT 1					
104. Claimant Relationship to Alleged Injured Party: E = Estate (Indi  F = Family (Ind						Estate (Entity) Family (Entity)	☐ O = Other (Individual) ☐ Z = Other (Entity)		
105. TIN/EIN, if Entity; Social Security	Number, if Individ	ual:	10	6. Claiman	t Last Name	:			
107. Claimant First Name:					108. Claimant Middle Initial:				
109. Claimant Entity/Organization Nan	ne:		1						
110. Mailing Address:									
112. City:	113. State:	114. Zip C	ode +4:		116. Phor	ne:	117. Ext. (if any):		
119. Claimant Relationship Type:					☐ P = Power of Attorney ☐ O = Other				
120. Claimant Representative Last Name: 121. Claimant Representative					e:	122. Claimant Rep	presentative Firm Name:		
123. TIN/EIN, if Entity; Social Security	Number, if Individ	ual:	124. Represe	ntative Ma	iling Address	<b>:</b>			
126. City: 127. State:		128. Zip C	ode +4:	130. Pl		ne:	131. Ext. (if any):		
Signature(s) of Claimant 1 / Claimant 1	Representative Subscribed and sv	vorn to befor	Date re me this	day of	Printed Nan				
			By:						
Attorney for Claimant					State Bar #				
Firm Name					Date				