

**IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF WEST VIRGINIA**

CHARLESTON DIVISION

IN RE: C.R. BARD, INC., PELVIC REPAIR
SYSTEM PRODUCTS LIABILITY LITIGATION

MDL No. 2187

THIS DOCUMENT RELATES TO ALL CASES

PRETRIAL ORDER # 42

(Amending PTO # 27 (Amended Plaintiff Fact Sheet) to include Authorization Forms)

It has come to the court's attention that PTO # 27, attaching the Amended Plaintiff Fact Sheet, is incomplete because it does not include Authorization Forms referenced at Appendix A. It is **ORDERED** that PTO # 27 is amended only for the purpose of providing plaintiffs with a complete Amended Plaintiff Fact Sheet, which is attached hereto, and which now includes the Authorization Forms at Appendix A. The Clerk is **DIRECTED** to replace the current Plaintiff Fact Sheet on the court's website with the Plaintiff Fact Sheet with Appendix A that is attached hereto.

The court **DIRECTS** the Clerk to file a copy of this order in 2-10-md-2187 and it shall apply to each case previously transferred to, removed to, or filed in this district, which includes counsel in all member cases up to and including civil action number 2-12-cv-02423. In cases subsequently filed in this district, a copy of the most recent pretrial order will be provided by the Clerk to counsel appearing in each new action at the time of filing of the complaint. In cases subsequently removed or transferred to this court, a copy of the most recent pretrial order will be provided by the Clerk to counsel appearing in each new action upon removal or transfer. It shall

be the responsibility of the parties to review and abide by all pretrial orders previously entered by the court. The orders may be accessed through the CM/ECF system or the court's website at www.wvsd.uscourts.gov.

ENTER: July 2, 2012


Joseph R. Goodwin, Chief Judge

**IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF WEST VIRGINIA**

CHARLESTON DIVISION

IN RE: C. R. BARD, INC. PELVIC
REPAIR SYSTEM PRODUCTS
LIABILITY LITIGATION

MDL No. 2187

THIS DOCUMENT RELATES TO
ALL CASES

Plaintiff:

Name of Plaintiff

PLAINTIFF FACT SHEET

Each plaintiff who allegedly suffered injury as a result of a pelvic mesh product manufactured or sold by C. R. Bard, Inc. must complete this Plaintiff Fact Sheet. In completing this Fact Sheet, you are under oath and must answer every question and provide information that is true and correct to the best of your knowledge. If you cannot recall all of the details requested, please provide as much information as you can and then state that your answer is incomplete and explain why as appropriate. If you select an "I Don't Know" answer, please state all that you do know about that subject. If any information you need to complete any part of the Fact Sheet is in the possession of your attorney, please consult with your attorney so that you can fully and accurately respond to the questions set out below. If you are completing the Fact Sheet for someone who cannot complete the Fact sheet herself, please answer as completely as you can.

The Fact Sheet shall be completed in accordance with the requirements and guidelines set forth in the applicable Case Management Order. A completed Fact Sheet shall be considered interrogatory answers pursuant to Fed. R. Civ. P. 33 and 34 and will be governed by the standards applicable to written discovery under Fed. R. Civ. P. 26 through 37. You must supplement your responses if you learn that they are incomplete or incorrect in any material respect. The questions and requests for production contained in the Fact Sheet are non-objectionable and shall be answered without objection. This Fact Sheet shall not preclude Defendants from seeking additional documents and information on a reasonable, case-by-case basis pursuant to the Federal Rules of Civil Procedure and as permitted by the applicable Case Management Order.

In filling out this form, please use the following definition: "healthcare provider" means any doctor, physician, surgeon, pharmacist, hospital, clinic, center, physician's office, infirmary, medical or diagnostic laboratory, or other facility that provides medical care or advice, and any pharmacy, x-ray department, radiology department, laboratory, physical therapist or physical therapy department, rehabilitation specialist, chiropractor, or other persons or entities involved in the diagnosis, care and/or treatment of you.

In filling out this form, the terms "You" or "Your" refer to the person who received pelvic mesh product(s) manufactured or sold by C. R. Bard and who is identified in Question I.1 (a) below.

To the extent that the form does not provide enough space to complete your responses or answers, please attach additional sheets as necessary.

I. BACKGROUND INFORMATION

- 1) Please state:
 - a. Full name of the person who received the pelvic mesh product(s), including maiden name:

 - b. Full name of the person completing this form, if different from the person listed in 1 (a) above, and the relationship of the person completing this form to the person listed in 1 (a) above: _____
 - c. The name and address of your primary attorney: _____
- 2) Your Social Security Number: _____
- 3) Your date of birth: _____
- 4) Your current residence address: _____

If you have lived at this address for less than 10 years, provide each of your prior residence addresses from 2000 to the present:

Prior Address	Dates You Lived At This Address

- 5) Have you ever been married? **Yes** ___ **No** ___

If yes, provide the names and addresses of each spouse and the inclusive dates of your marriage to each person.

6) Do you have children? **Yes** ___ **No** ___

If Yes, please provide the following information with respect to each child:

Full Name of Child	Date of Birth	Home Address (if different from yours)	Whether Biological/Adopted

7) Identify the name and age of any person who currently resides with you and their relationship to you:

8) Identify all secondary and post-secondary schools you attended, starting with high school and please provide the following information with respect to each:

Name of School	Address	Dates of Attendance	Degree Awarded	Major or Primary Field

9) Please provide the following information for your employment history over the past 10 years up until the present:

Employer Name	Addresses	Job Title/ Description of Duties	Dates of Employment	Salary/Rate of Pay

10) Have you ever served in any branch of the military? **Yes** ___ **No** ___

If Yes, please provide the following information:

a. Branch and dates of service, rank upon discharge and the type of discharge you received: _____

b. Were you discharged from the military at any time for any reason relating to your medical, physical, or psychiatric condition? **Yes** ___ **No** ___

If Yes, state what that condition was: _____

11) Within the last ten years, have you been convicted of, or plead guilty to, a felony and/or crime of fraud or dishonesty? **Yes** ___ **No** ___

If Yes, please set forth where, when and the felony and/or crime:

II. CLAIM INFORMATION

- 1) Please complete the following chart for each implanted Bard pelvic mesh product. Insert additional lines as necessary.

Pelvic Mesh Product and lot number (if sticker affixed, so indicate)	Date and Location of Implant	Reason for Implant	Implanting Doctor and Address
<u>Product No. 1:</u>			
<u>Product No. 2:</u>			
<u>Product No. 3:</u>			

- 2) For each pelvic mesh product identified above, describe your understanding of the medical condition for which you received the pelvic mesh product(s): _____

- 3) For each Bard pelvic mesh product identified above, indicate if, prior to implantation, you received any written and/or verbal information or instructions, including any risks or complications that might be associated with the use of the product(s)? **Yes** ___ **No** ___ **Don't Know** ___

If Yes:

- a. Provide the date you received the written and/or verbal information or instructions:

- b. Identify by name and address the person(s) who provided the information or instructions: _____

- c. What information or instructions did you receive? _____

d. If you have copies of the written information or instructions you received, please attach copies to your response.

4) For each Bard pelvic mesh product(s) that remains implanted in you:

a. Has any doctor recommended removal of the pelvic mesh product(s)?

Yes ___ **No** ___

If Yes, Identify by name and address the doctor who recommended removal and state your understanding of why the doctor recommended removal:

5) Have any of the Bard pelvic mesh product(s) been removed, in whole or in part?

Yes ___ **No** ___ **Don't Know** ___

If Yes, for each pelvic mesh product removed provide:

a. On what date, where and by whom (doctor) was the pelvic mesh product(s), or any portion of it, removed? _____

b. Explain why you consented to have the pelvic mesh product(s), or any portion of it, removed? _____

c. Does any medical treater, physician or anybody else on your behalf have possession of any portion of the pelvic mesh product® that was previously implanted in you and removed? **Yes** ___ **No** ___ **Don't Know** ___

If Yes, please state name and address of the person or entity having possession of same. _____

6) Do you claim that you suffered bodily injuries as a result of the implantation of any Bard pelvic mesh product(s)? **Yes** ___ **No** ___

If Yes:

a. Describe the bodily injuries, including any emotional or psychological injuries, that you claim resulted from the implantation of the pelvic mesh product(s).

b. When is the first time you experienced symptoms of any of the bodily injuries you claim in your lawsuit to have resulted from the pelvic mesh product(s)?

c. When did you first attribute these bodily injuries to the pelvic mesh product(s)?

d. To the best of your knowledge and recollection, please state approximately when you first saw a health care provider for each of those bodily injuries you claim to have experienced relating to the pelvic mesh product(s):

e. Are you currently experiencing symptoms related to your claimed bodily injuries? **Yes** ___ **No** ___

If Yes, please describe your current symptoms in detail

f. Are you currently seeing, or have you ever seen a doctor or healthcare provider for each of the bodily injuries or symptoms listed above? **Yes** ___ **No** ___

If Yes, please list all doctors you have seen for treatment of any of the bodily injuries you have listed above.

Provider Name and Address	Condition Treated	Approximate Dates of Treatment

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g. Were you hospitalized at any time for the bodily injuries you listed above?
Yes ___ **No** ___

If Yes, please provide the following:

Hospital Name and Address	Condition Treated	Approximate Dates of Treatment

7) Other than the Bard pelvic mesh product(s) that are the subject of your lawsuit, have you been implanted with any other pelvic mesh products? **Yes** ___ **No** ___

If Yes, please provide the following information:

a. Product Name(s): _____

b. Date of implantation procedure(s) and name and address of implanting doctor(s):

c. Condition(s) sought to be treated through placement of the device(s):

d. Whether the product(s) remain implanted inside of you today?
Yes ___ **No** ___

8) Are you making a claim for lost wages or lost earning capacity?

Yes ___ **No** ___

If Yes, state the annual gross income you derived from your employment for each year, beginning five years prior to the implantation of the pelvic mesh product(s) until the present:

9) Are you making a claim for lost out-of-pocket expenses?

Yes ___ **No** ___

If Yes, please identify and itemize all out-of-pocket expenses you have incurred:

10) Has anyone filed a loss of consortium claim in connection with your lawsuit regarding the pelvic mesh product(s)?

Yes ___ **No** ___

If Yes, identify by name and address the person who filed the loss of consortium claim, state the relationship of that person to you, and state the nature of the claim:

11) Please indicate whether the consortium plaintiff is alleging any of the claimed damages set forth below and itemize the alleged damages/expenses:

Claims	Yes/ No	Itemized Damages/Expenses
Loss of services of spouse		Not applicable
Impaired sexual relations		Not applicable
Lost wages/ lost earning capacity		
Lost out-of-pocket expenses		
Physical injuries		Not applicable
Psychological Injuries/ Emotional Injuries		Not applicable
Other		Not applicable

12) Please list the name and address of any healthcare providers the consortium plaintiff has seen for treatment for any physical, emotional, or psychological injuries or symptoms alleged to be related to the loss of consortium claim.

13) Have you or anyone acting on your behalf had any communication, oral or written, with any of the defendants or their representatives, other than your attorneys?

Yes ___ **No** ___ **Don't Know** ___

If Yes, set forth the date of the communication, the method of communication, the name of the person with whom you communicated, and the substance of the communication between you and any defendants or their representatives:

III. MEDICAL BACKGROUND

- 1) Provide your current age: _____ Height _____ Weight _____
- 2) At the time you received each pelvic mesh product(s), please state:
 Your age _____ Your approximate weight _____
- 3) State number of vaginal births you have had? _____
- 4) State the number of cesarean section births you have had? _____
- 5) In chronological order, list any and all surgeries, procedures, or hospitalizations you had in the 10 year period **BEFORE** implantation of the pelvic mesh product(s); identifying by name and address the doctor(s), hospital(s) or other healthcare provider(s) involved with each surgery or procedure; and providing the approximate date(s) for each. Insert additional rows as necessary.

Doctor or Healthcare Provider Involved (including address)	Description of Surgery Hospitalization	Approximate. Date

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- 6) In chronological order, list any and all surgeries, procedures, or hospitalizations you had **AFTER** the implantation of the pelvic mesh product(s); identifying by name and address the doctor(s), hospital(s) or other healthcare provider(s) involved with each surgery or procedure; and provide the approximate date(s) for each. Insert additional rows as necessary.

Doctor or Healthcare Provider Involved (including address)	Description of Surgery/ Hospitalization	Approximate Date

- 7) To the extent not already provided in the charts above, provide the name, address, and telephone number of every doctor, hospital, or other health care provider from which you have received medical advice and/or treatment for the past **10 years**. Insert additional rows as necessary.

Name and Specialty	Address	Approximate Dates/Years of Visits

Name and Specialty	Address	Approximate Dates/Years of Visits

8) Please describe your physical activities associated with daily living, physical fitness, household tasks, and employment-related activities *before* the implantation of each pelvic mesh product.

9) Please describe your physical activities associated with daily living, physical fitness, household tasks, and employment-related activities *after* the implantation of the pelvic mesh product(s).

10) To the best of your knowledge, you have suffered from any of the following:

Medical Condition		Sought treatment for?	Indicate whether condition occurred pre-implant, post-implant or both (explain, if necessary)
Adhesions	Yes ___ No ___	Yes ___ No ___	Pre ___ Post ___
Bleeding or Clotting Disorders If Yes, please specify disorder:	Yes ___ No ___	Yes ___ No ___	Pre ___ Post ___

Bowel Obstruction	Yes ___ No ___	Yes ___ No ___	Pre ___ Post ___
Bowel Perforation	Yes ___ No ___	Yes ___ No ___	Pre ___ Post ___
Cancer If Yes , please specify type:	Yes ___ No ___	Yes ___ No ___	Pre ___ Post ___
Chronic Constipation	Yes ___ No ___	Yes ___ No ___	Pre ___ Post ___
Collagen Disorder/Deficiency	Yes ___ No ___	Yes ___ No ___	Pre ___ Post ___
Connective Tissue Disorder If Yes , please specify disorder:	Yes ___ No ___	Yes ___ No ___	Pre ___ Post ___
Crohn's Disease, Irritable Bowel Syndrome, Ulcerative Colitis, or Chronic Diarrhea If Yes , please specify which condition and treatment prescribed:	Yes ___ No ___	Yes ___ No ___	Pre ___ Post ___
Cystocele	Yes ___ No ___	Yes ___ No ___	Pre ___ Post ___
Diabetes	Yes ___ No ___	Yes ___ No ___	Pre ___ Post ___
Diverticulitis	Yes ___ No ___	Yes ___ No ___	Pre ___ Post ___
Dyspareunia	Yes ___ No ___	Yes ___ No ___	Pre ___ Post ___
Enterocoele	Yes ___ No ___	Yes ___ No ___	Pre ___ Post ___

Fistulas	Yes ___ No ___	Yes ___ No ___	Pre ___ Post ___
Hernias	Yes ___ No ___	Yes ___ No ___	Pre ___ Post ___
Hypertension or High Blood Pressure	Yes ___ No ___	Yes ___ No ___	Pre ___ Post ___
Hypotension or Low Blood Pressure	Yes ___ No ___	Yes ___ No ___	Pre ___ Post ___
Immune System Disease or Dysfunction including HIV/AIDS If Yes , please specify condition:	Yes ___ No ___	Yes ___ No ___	Pre ___ Post ___
Malnutrition	Yes ___ No ___	Yes ___ No ___	Pre ___ Post ___
Muscle or Muscle-Wasting Disorder If Yes , please specify disorder:	Yes ___ No ___	Yes ___ No ___	Pre ___ Post ___
Neuromuscular Disease or Disorder If Yes , please specify disorder:	Yes ___ No ___	Yes ___ No ___	Pre ___ Post ___
Obesity	Yes ___ No ___	Yes ___ No ___	Pre ___ Post ___
Pelvic Trauma If Yes , please describe trauma:	Yes ___ No ___	Yes ___ No ___	Pre ___ Post ___
Pelvic Tumors or Fibroids	Yes ___ No ___	Yes ___ No ___	Pre ___ Post ___
Peritonitis/Sepsis	Yes ___ No ___	Yes ___ No ___	Pre ___ Post ___

Rectocele	Yes ___ No ___	Yes ___ No ___	Pre ___ Post ___
Recurrent or Chronic Vaginal or Bladder Infections If Yes , please specify location and nature of infections:	Yes ___ No ___	Yes ___ No ___	Pre ___ Post ___
Recurrent Vaginal Pain If Yes , please describe the nature of pain experienced:	Yes ___ No ___	Yes ___ No ___	Pre ___ Post ___
Urinary Incontinence	Yes ___ No ___	Yes ___ No ___	Pre ___ Post ___
Urinary Retention	Yes ___ No ___	Yes ___ No ___	Pre ___ Post ___
Uterine Prolapse	Yes ___ No ___	Yes ___ No ___	Pre ___ Post ___
Vaginal Vault Prolapse	Yes ___ No ___	Yes ___ No ___	Pre ___ Post ___
Wound Healing Problems If Yes , please explain:	Yes ___ No ___	Yes ___ No ___	Pre ___ Post ___
Any other disease of the gut, intestines, or bowels If Yes , please specify condition (s):	Yes ___ No ___	Yes ___ No ___	Pre ___ Post ___

THE FOLLOWING QUESTIONS ARE CONFIDENTIAL AND SUBJECT TO THE PROTECTIVE ORDER APPLICABLE TO THIS CASE.

- a) **Were you diagnosed with and/or treated for Sexually Transmitted Diseases for the five year period prior to the implantation of the pelvic mesh product(s) through the present?**

Yes ___ No ___

If Yes, specify the disease, date of onset, medication/treatment, treating physician and current status of condition:

- b) **Have you been diagnosed with and/or treated for any alcohol or chemical dependency for the one year prior to the implantation of the pelvic mesh product(s) through the present?**

Yes ___ No ___

If Yes, specify type and time period of dependency, type of treatment received, name of treatment provider, and current status of condition:

- c) **Have you experienced, been diagnosed with or been treated for any mental health conditions including depression, anxiety or other emotional or psychiatric disorders in the 5 year period before implantation of the pelvic mesh product(s) through the present?**

Yes ___ No ___

If Yes, specify condition, date of onset, medication/treatment, treating physician and current status of condition:

11) Have you experienced menopause? **Yes** ___ **No** ___

If Yes, at what age did it begin? _____

12) Have you undergone vaginal estrogen therapy, hormone therapy, or systemic estrogen replacement therapy (ERT)? **Yes** ___ **No** ___

If Yes, please provide the type of therapy you received, date(s) of the therapy, and the name and address of the healthcare provider providing the therapy.

13) Do you now or have you ever smoked tobacco products? **Yes** ___ **No** ___

If Yes:

a) How long have/did you smoke?

14) List each prescription medication you have taken **for more than 3 months at a time, within the last 5 years prior to implant to present**, giving the name and address of the pharmacy where you received/filled the medication, the reason you took the medication, and the approximate dates of use.

Medication and Dosage	Pharmacy (Name and Address)

IV. INSURANCE INFORMATION

1) Provide the following information for any past or present medical insurance coverage within the last 10 years:

Insurance Company (Name and Address)	Policy Number	Name of Policy Holder/Insured (if	Approx. Dates of Coverage
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		different than you)	

2) Have you ever been denied life insurance for reasons relating to your health?

Yes ___ **No** ___ **Don't Know** ___

If Yes, please state when the denial occurred, the name of the life insurance company, and the company's reason for denial: _____

3) To the best of your knowledge, have you been approved to receive or are you receiving Medicare benefits due to age, disability, condition or any other reason or basis?

Yes ___ **No** ___

If Yes, please specify the following:

a) The date on which you first became eligible: _____

[Please note: if you are not currently a Medicare-eligible beneficiary, but become eligible for Medicare during the pendency of this lawsuit, you must supplement your response at that time. This information is necessary for all parties to comply with Medicare regulations. See 42 U.S.C. 1395y(b)(8), also known as Section 111 of the Medicare, Medicaid and SCHIP Extension Act of 2007 and 42 U.S.C. 1395y(b)(2) also known as the Medicare Secondary Payer Act.]

V. PRIOR CLAIM INFORMATION

1) Have you filed a lawsuit or made a claim in the last 10 years, other than in the present suit relating to any bodily injury?

Yes ___ **No** ___

If Yes, please specify the following:

a) Court in which suit/claim filed or made: _____

b) Case/Claim Number: _____

c) Nature of Claim/Injury: _____

2) Have you applied for workers' compensation (WC), Social Security disability (SSI or SSD) benefits, or other state or federal disability benefits within the past 10 years?

Yes ___ **No** ___

If Yes, please specify the following:

a) Date (or year) of application: _____

b) Type of benefits sought _____

c) Agency/Insurer from which you sought the benefits: _____

d) The nature of the claimed injury/disability: _____

e) Whether the claim was accepted or denied: _____

VI. FACT WITNESSES

- 1) Please identify all persons who you believe possess information concerning your injury(ies) and current medical conditions, other than your healthcare providers, and please state their name address and his/her/their relationship to you:

Name	Address	Relationship to You	Information you Believe Person Possesses

VII. IDENTIFICATION OF DOCUMENTS AND OTHER ELECTRONICALLY STORED INFORMATION

For the period beginning three years prior to implantation of the pelvic mesh product(s) to present, please identify all research, including on-line research, you have conducted regarding the subjects of this litigation, including the implantation of the pelvic mesh product(s), the injuries and/or damages you claim resulted from the implantation of the pelvic mesh product(s), or your medical or physical condition. Identify date, time, and source, including any websites visited. Research conducted to understand the legal and strategic advice of your counsel is not considered responsive to this request.

VIII. DOCUMENT REQUESTS

1) **RELEASES.**

NOTE: Please sign and attach to this Fact Sheet the authorizations for the release of records appended hereto.

2) **DOCUMENTS.** State whether you have any of the following documents in your possession, custody, and/or control. If you do, please provide a true and correct copy of any such documents with this completed Fact Sheet.

a) If you were appointed by a court to represent the plaintiff in this lawsuit, produce any documents demonstrating your appointment as such.

i. Not Applicable _____

ii. The documents are attached _____ [OR] I have no documents _____

b) If you represent the estate of a deceased person in this lawsuit, produce a copy of the decedent's death certificate and autopsy report (if applicable).

i. Not Applicable _____

ii. The documents are attached _____ [OR] I have no documents _____

c) Produce any communications (sent or received) in your possession, which shall include materials accessible to you from any computer on which you have sent or received such communications, concerning the pelvic mesh product(s) or subject litigation, including but not limited to all letters, e-mails, blogs, Facebook posts, tweets, newsletters, etc. sent or received by you. Research conducted to understand the legal and strategic advice of your counsel is not considered responsive to this request.

i. Not Applicable _____

ii. The documents are attached _____ [OR] I have no documents _____

d) Produce all documents (including journal entries, lists, memoranda, notes, diaries), photographs, video, DVDS or other media, including all copies, discussing or referencing the subjects of this litigation including the pelvic mesh product(s), the injuries and/or damages you claim resulted from the pelvic mesh product(s), or evidencing your physical condition from three years prior to the implantation of the pelvic mesh product(s) to present, including but not limited to the injuries for which you claim relief in this lawsuit. Research conducted to understand the legal and strategic advice of your counsel is not considered responsive to this request.

i. Not Applicable _____

- ii. The documents are attached _____ [OR] I have no documents _____

- e) Produce any pelvic mesh product packaging, labeling, advertising, or any other pelvic mesh product product-related items in your possession, custody or control.
 - i. Not Applicable _____
 - ii. The documents are attached _____ [OR] I have no documents _____

- f) Produce all documents concerning any communication between you and the Food and Drug Administration (FDA) or between you and any employee or agent of the Defendants, regarding the pelvic mesh product(s) at issue, except as to those communications which are attorney client/work product privileged.
 - i. Not Applicable _____
 - ii. The documents are attached _____ [OR] I have no documents _____

- g) Produce all documents in your possession, custody or control evidencing or relating to any correspondence or communication between C. R. Bard, Inc., Covidien or Sofradim (or any of its related companies or divisions) and any of your doctors, healthcare providers, and/or you relating to the pelvic mesh product(s), except as to those communications which are attorney client/work product privileged.
 - i. Not Applicable _____
 - ii. The documents are attached _____ [OR] I have no documents _____

- h) Produce any and all documents in your possession, custody or control reflecting, describing, or in any way relating to any instructions or warnings you received prior to implantation of any pelvic mesh product(s) concerning the risks and/or benefits of your surgery, including but not limited to any risks and/or benefits associated with the pelvic mesh product(s).
 - i. Not Applicable _____
 - ii. The documents are attached _____ [OR] I have no documents _____

- i) Produce any and all documents reflecting the model number and lot number of the pelvic mesh product(s) you received.
 - i. Not Applicable _____
 - ii. The documents are attached _____ [OR] I have no documents _____

- j) If you underwent surgery to explant in whole or in part the pelvic mesh product(s) that you received: produce any and all documents in your possession, custody or

control aside from documents that may have been generated by experts retained by your counsel for litigation purposes, relating to any evaluation of the pelvic mesh product(s) and any other material that was (were) surgically removed from you.

- i. Not Applicable _____
 - ii. The documents are attached _____ [OR] I have no documents _____
- k) If you claim lost wages or lost earning capacity, copies of your federal and state tax returns for the two years prior to implantation of the pelvic mesh product(s) to the present.
- i. Not Applicable _____
 - ii. The documents are attached _____ [OR] I have no documents _____
- l) All documents in your possession, custody or control concerning payment by Medicare on the injured party's behalf relating to the injuries claimed in this lawsuit, including but not limited to Interim Conditional Payment summaries and/or estimates prepared by Medicare or its representatives regarding payments made on your behalf for medical expenses relating to the subject of this litigation.
- i. Not Applicable _____
 - ii. The documents are attached _____ [OR] I have no documents _____

[Please note: if you are not currently a Medicare-eligible beneficiary, but become eligible for Medicare during the pendency of this lawsuit, you must supplement your response at that time. This information is necessary for all parties to comply with Medicare regulations. See 42 U.S.C. 1395y(b)(8), also known as Section 111 of the Medicare, Medicaid and SCHIP Extension Act of 2007 and 42 U.S.C. 1395y(b)(2) also known as the Medicare Secondary Payer Act.]

SWORN DECLARATION

I, _____, declare under penalty of perjury that the facts contained in the foregoing Plaintiff Fact Sheet is true and correct to the best of my knowledge, information and belief.

Dated: _____
_____ **Signature of Plaintiff**

I, _____, declare under penalty of perjury that all of the information provided regarding my loss of consortium claim is true and correct to the best of my knowledge, information and belief.

Dated: _____
_____ **Signature of Consortium Plaintiff**

APPENDIX "A"
Authorizations for Disclosure of Records

AUTHORIZATION TO DISCLOSE EMPLOYMENT INFORMATION

To:

I, the undersigned, hereby authorize and request the above-named entity to disclose The Marker Group, Inc., any and all records containing employment information, including those that may contain protected health information (PHI) regarding «Name1», whether created before or after the date of signature. Records requested may include, but are not limited to:

all applications for employment, resumes, records of all positions held, job descriptions of positions held, payroll records, W-2 forms and W-4 forms, performance evaluations and reports, statements and reports of fellow employees, attendance records, worker's compensation files; all hospital, physician, clinic, infirmary, nurse, dental records; test results, physical examination records and other medical records; any records pertaining to medical or disability claims, or work-related accidents including correspondence, accident reports, injury reports and incident reports; insurance claim forms, questionnaires and records of payments made; pension records, disability benefit records, and all records regarding participation in company-sponsored health, dental, life and disability insurance plans; material safety data sheets, chemical inventories, and environmental monitoring records and all other employee exposure records pertaining to all positions held; and any other records concerning employment with the above-named entity. I expressly request that all covered entities under HIPAA identified above disclose full and complete protected medical information. By signing this authorization, I expressly do not authorize any ex parte interview or oral communication about me or my employment history by The Marker Group, Inc. without the presence of my attorney.

Unless revoked in writing, this authorization shall expire one year after it is signed. A copy of this authorization may be used in place of and with the same force and effect as the original. The purpose of this authorization is for civil litigation.

NOTICE

- **The individual signing this authorization has the right to revoke this authorization at any time, provided the revocation is in writing to The Marker Group, Inc.; 13105 Northwest Freeway, Suite 300, Houston, TX 77040, except to the extent that the entity has already relied upon this Authorization to disclose protected health information (PHI).**
- **The individual signing this authorization understands that the covered entity to whom this authorization is directed may not condition treatment, payment, enrollment or eligibility benefits on whether or not the individual signs the authorization.**
- **The individual signing this authorization understands that protected health information (PHI) disclosed pursuant to this authorization may be subject to redisclosure by the recipients and that, in such case, the disclosed PHI no longer will be protected by federal privacy regulations.**
- **The individual signing this authorization understands information authorized for release may include records that may indicate the presence of a communicable disease.**
- **The individual signing this authorization understands that they shall be entitled to receive a copy of all documents requested via this authorization within a reasonable period of time after such records are received by The Marker Group.**

I have read this Authorization and understand that it will permit the entity identified above to disclose PHI to The Marker Group, Inc.

«Name1»

Name of Employee

«aka»

Former/Alias/Maiden Name of

«DOB»

Employee's Date of Birth

«SSN»

Employee's Social Security Number

Employee's Address

Signature of Employee or Employee Representative

Date

Name of Employee Representative

Description of Authority

AUTHORIZATION TO DISCLOSE INSURANCE INFORMATION

To:

I, the undersigned, hereby authorize and request the above-named entity to disclose to The Marker Group, Inc., any and all records containing insurance information, including those that may contain protected health information (PHI) regarding «Name1», whether created before or after the date of signature. Records requested may include, but are not limited to:

applications for insurance coverage and renewals; all insurance policies, certificates and benefit schedules regarding the insured's coverage, including supplemental coverage; health and physical examination records that were reviewed for underwriting purposes, and any statements, communications, correspondence, reports, questionnaires, and records submitted in connection with applications or renewals for insurance coverage, or claims; all physicians', hospital, dental reports, prescriptions, correspondence, test results, radiology reports and any other medical records that were submitted for claims review purposes; any claim record filed; records of any claim paid; records of all litigation; and any other records of any kind concerning or pertaining to the insured. I expressly request that all covered entities under HIPAA identified above disclose full and complete protected medical information. By signing this authorization, I expressly do not authorize any ex parte interview or oral communication about me or any information contained in the materials produced without the presence of my attorney.

Unless revoked in writing, this authorization shall expire one year after it is signed. A copy of this authorization may be used in place of and with the same force and effect as the original. The purpose of this authorization is for civil litigation.

NOTICE

- **The individual signing this authorization has the right to revoke this authorization at any time, provided the revocation is in writing to the Marker Group, Inc.; 13105 Northwest Freeway, Suite 300, Houston, TX 77040, except to the extent that the entity has already relied upon this Authorization to disclose protected health information (PHI).**
- **The individual signing this authorization understands that the covered entity to whom this authorization is directed may not condition treatment, payment, enrollment or eligibility benefits on whether or not the individual signs the authorization.**
- **The individual signing this authorization understands that protected health information (PHI) disclosed pursuant to this authorization may be subject to redisclosure by the recipients and that, in such case, the disclosed PHI no longer will be protected by federal privacy regulations.**
- **The individual signing this authorization understands information authorized for release may include records that may indicate the presence of a communicable disease.**
- **The individual signing this authorization understands that she/he shall be entitled to receive a copy of all documents requested via this authorization within a reasonable period of time after such records are received by The Marker Group.**

I have read this Authorization and understand that it will permit the entity identified above to disclose PHI to The Marker Group, Inc.

«Name1»

Name of Individual

Signature of Individual or Individual Representative

«aka»

Former/Alias/Maiden Name of Individual

Date

«DOB»

Individual's Date of Birth

Name of Individual Representative

«SSN»

Individual's Social Security Number

Description of Authority

Individual's Address

AUTHORIZATION TO DISCLOSE MEDICAL INFORMATION

To:

I, the undersigned, hereby authorize and request the Custodian above-named entity to disclose to The Marker Group, Inc., any and all medical records, including those that may contain protected health information (PHI) regarding «Name1», whether created before or after the date of signature. This authorization specifically does not permit The Marker Group, Inc. to discuss any aspect of medical care or circumstances ex parte and without the presence of my attorney. Records requested may include, but are not limited to:

- a) all medical records, physician's records, surgeon's records, pathology/cytology reports, physicals and histories, laboratory reports, operating room records, discharge summaries, progress notes, patient intake forms, consultations, prescriptions, nurses' notes, birth certificate and other vital statistic records, communicable disease testing and treatment records, correspondence, prescription records, medication records, orders for medications, therapists' notes, social worker's records, insurance records, consent for treatment, statements of account, itemized bills, invoices and any other papers relating to any examination, diagnosis, treatment, periods of hospitalization, or stays of confinement, or documents containing information regarding amendment of protected health information (PHI) in the medical records, copies (NOT originals) of all x-rays, CT scans, MRI films, photographs, and any other radiological, nuclear medicine, or radiation therapy films and of any corresponding reports and requisition records, and any other written materials in its possession relating to any and all medical diagnoses, medical examinations, medical and surgical treatments or procedures. I expressly request that all covered entities under HIPAA identified above disclose full and complete protected medical information. This authorization and release does not allow The Marker Group, Inc. to request or take possession of pathology/cytology specimens, extracted mesh, pathology/cytology or hematology slides, wet tissue or tissue blocks.
- b) complete copies of all prescription profile records, prescription slips, medication records, orders for medication, payment records, insurance claims forms correspondence and any other records. I expressly request that all covered entities under HIPAA identified above disclose full and complete protected medical information.

Unless revoked in writing, this authorization shall expire one year after it is signed. A copy of this authorization may be used in place of and with the same force and effect as the original. The purpose of this authorization is for civil litigation.

NOTICE

- The individual signing this authorization has the right to revoke this authorization at any time, provided the revocation is in writing to The Marker Group, Inc.; 13105 Northwest Freeway, Suite 300, Houston, TX 77040 except to the extent that the entity has already relied upon this Authorization to disclose protected health information (PHI).
- The individual signing this authorization understands that the covered entity to whom this authorization is directed may not condition treatment, payment, enrollment or eligibility benefits on whether or not the individual signs the authorization.
- The individual signing this authorization understands that protected health information (PHI) disclosed pursuant to this authorization may be subject to redisclosure by the recipients and that, in such case, the disclosed PHI no longer will be protected by federal privacy regulations.
- The individual signing this authorization expressly authorizes the above-named entity to disclose HIV/AIDS records and information to The Marker Group, Inc.
- The individual signing this authorization understands information authorized for release may include records that may indicate the presence of a communicable disease.
- The individual signing this authorization understands that she/he shall be entitled to receive a copy of all documents requested via this authorization within a reasonable period of time after such records are received by The Marker Group.

I have read this Authorization and understand that it will permit the entity identified above to disclose PHI to The Marker Group, Inc.

«Name1»

Name of Patient

«aka»

Former/Alias/Maiden Name of Patient

«DOB»

Patient's Date of Birth

«SSN»

Patient's Social Security Number

Patient's Address

Signature of Patient or Individual

Date

Name of Patient Representative

Description of Authority

AUTHORIZATION TO DISCLOSE WORKERS' COMPENSATION INFORMATION

To:

I, the undersigned, hereby authorize and request the above-named entity to disclose to The Marker Group, Inc., any and all records containing Workers' Compensation information, including those that may contain protected health information (PHI) regarding «Name1», whether created before or after the date of signature. Records requested may include, but are not limited to:

all workers' compensation claims, including claim petitions, judgments, findings, notices of hearings, hearing records, transcripts, decisions and orders; all depositions and reports of witnesses and expert witnesses; employer's accident reports; all other accident, injury, or incident reports; all medical records; records of compensation payment made; investigatory reports and records; applications for employment; records of all positions held; job descriptions of any positions held; salary records; performance evaluations and reports; statements and comments of fellow employees; attendance records; all physicians', hospital, medical, health reports; physical examinations; records relating to health or disability insurance claims, including correspondence, reports, claim forms, questionnaires, records of payments made to physicians, hospitals, and health institutions or professionals; statements of account, itemized bills or invoices; and any other records relating to the above-named individual. Copies (NOT originals) of all x-rays, CT scans, MRI films, photographs, and any other radiological, nuclear medicine, or radiation therapy films and of any corresponding reports. I expressly request that all covered entities under HIPAA identified above disclose full and complete protected medical information.

Unless revoked in writing, this authorization shall be expire one year after it is signed. A copy of this authorization may be used in place of and with the same force and effect as the original. The purpose of this authorization is for civil litigation. This authorization is for the release of records only and does not allow for ex parte communications regarding the subject matter of this release and without the presence of my attorney.

NOTICE

- **The individual signing this authorization has the right to revoke this authorization at any time, provided the revocation is in writing to The Marker Group, Inc.; 13105 Northwest Freeway, Suite 300, Houston, TX 77040, except to the extent that the entity has already relied upon this Authorization to disclose protected health information (PHI).**
- **The individual signing this authorization understands that the covered entity to whom this authorization is directed may not condition treatment, payment, enrollment or eligibility benefits on whether or not the individual signs the authorization.**
- **The individual signing this authorization understands that protected health information (PHI) disclosed pursuant to this authorization may be subject to redisclosure by the recipients and that, in such case, the disclosed PHI no longer will be protected by federal privacy regulations.**
- **The individual signing this authorization understands information authorized for release may include records that may indicate the presence of a communicable disease.**
- **The individual signing this authorization understands that they shall be entitled to receive a copy of all documents requested via this authorization within a reasonable period of time after such records are received by The Marker Group.**

I have read this Authorization and understand that it will permit the entity identified above to disclose PHI to The Marker Group, Inc.

«Name1»

Name of Individual

Signature of Individual or Individual Representative

«aka»

Former/Alias/Maiden Name of Individual

Date

«DOB»

Individual's Date of Birth

Name of Individual Representative

«SSN»

Individual's Social Security Number

Description of Authority

Individual's Address

AUTHORIZATION TO DISCLOSE MEDICAID INFORMATION

To:

I, the undersigned, hereby authorize and request the above-named entity to disclose to the agents or designees of The Marker Group, Inc., any and all records containing Medicaid information, including those that may contain protected health information (PHI) regarding «Name1», whether created before or after the date of signature. This authorization should also be construed to permit agents or designees of The Marker Group, Inc. to copy, inspect and review any and all such records. Records requested may include, but are not limited to:

all Medicaid records, including explanations of Medicaid benefit records and claims records; any statements, communications, pro reviews, denials, appeals, correspondence, reports, questionnaires or records submitted in connection with claims; all reports from physicians, hospitals, dental providers, prescriptions; correspondence, test results and any other medical records; records of claims paid to or on the behalf of «Name1»; records of litigation and any other records of any kind. I expressly request that all covered entities under HIPAA identified above disclose full and complete protected medical information.

Unless revoked in writing, this authorization expires one year after it is signed. A copy of this authorization may be used in place of and with the same force and effect as the original. The purpose of this authorization is for civil litigation. By signing this authorization, I expressly do not authorize any ex parte interview or oral communication about me or my medical history by The Marker Group, Inc. without the presence of my attorney.

Notice

- **The individual signing this authorization has the right to revoke this authorization at any time, provided the revocation is in writing to The Marker Group, Inc.; 13105 Northwest Freeway, Suite 300, Houston, TX 77040, except to the extent that the entity has already relied upon this Authorization to disclose protected health information (PHI).**
- **The individual signing this authorization understands that the covered entity to whom this authorization is directed may not condition treatment, payment, enrollment or eligibility benefits on whether or not the individual signs the authorization.**
- **The individual signing this authorization understands that protected health information (PHI) disclosed pursuant to this authorization may be subject to redisclosure by the recipients and that, in such case, the disclosed PHI no longer will be protected by federal privacy regulations.**
- **The individual signing this authorization understands information authorized for release may include records that may indicate the presence of a communicable disease.**
- **The individual signing this authorization understands that they shall be entitled to receive a copy of all documents requested via this authorization within a reasonable period of time after such records are received by The Marker Group.**

I have read this Authorization and understand that it will permit the entity identified above to disclose PHI to The Marker Group, Inc.

«Name1»

Name of Individual

«aka»

Former/Alias/Maiden Name of Individual

«DOB»

Individual's Date of Birth

«SSN»

Individual's Social Security Number

Individual's Address

Signature of Individual or Individual

Date

Name of Individual Representative

Description of Authority